

## Prior Work Experience / Past Performance

### **INSTRUCTIONS:**

A responding firm must provide in its submittal a fully completed Prior Work Experience / Past Performance form for **each** of the past projects that it is using as examples of prior work - for either itself or for one of its subcontractors / joint venture partners. The minimum number of past projects that is required is described in Section III, Part B, Sub-Part 1, #3(e) of the solicitation documents.

All of the requested information must be provided. Please type the information into the forms using Adobe Reader or other compatible Adobe product. This form may contain rules, which means that many of the boxes / spaces will auto fill depending on your answers to the questions. If you have any issues with the form please contact the Council's staff person designated in Section IX, Part A of the solicitation documents.

***You are NOT permitted to substitute your own format or information for this form.***

If you need additional space to provide the information requested in this form, please use the form titled "Additional Information."

The Council and the selection committee will use the information contained in this form during the evaluation and selection process to assess your firm's work experience and past performance. For additional information, refer to Section IV of the solicitation documents.

The Council may contact your firm to obtain additional information based on your firm's answers to the questions on this form.

*Note that the Council understands that, due to confidentiality agreements, some of the information requested on this form may be considered confidential; therefore, the Council does not expect firms to provide any confidential information in response to the requirements described in Section III, Part B, #3(e) of the solicitation documents. However, to the extent possible, firms should avoid using project descriptions from those clients that restrict information sharing. If this cannot be avoided, then a responding firm must provide as much non-confidential information as possible. The information provided must allow the Council to determine that the firm's projects meets the requirements described in Section III, Part B, Sub-Part 1, #3(e) of the solicitation documents and that the firm has a history of successful past performance. Responding firms should be aware that if the Council is not provided sufficient information, then the firm's submittal may be deemed non-responsive and rejected or the Council may determine that the firm is not responsible and, therefore, ineligible to be awarded a contract for the project.*

## Prior Work Experience / Past Performance

Firm Name \_\_\_\_\_

**My firm is proposing to perform work for the Council's project as:** ☐ **the prime firm.** ☐ **a subcontractor.** ☐ **a joint venture partner.**

*If your firm is proposing to perform work as a subcontractor or joint venture partner, provide the name of the prime firm / other partner:*

\_\_\_\_\_

### A. Project Information

Name \_\_\_\_\_

Location (City, State, Zip) \_\_\_\_\_

Year(s) project work performed \_\_\_\_\_ Select the budget range for this project \_\_\_\_\_ Project role ☐ Prime ☐ Sub

Provide a brief description of the project and the services that your firm provided for the project.

Name of work sample provided \_\_\_\_\_

For the work sample, identify the key person(s) your firm has proposed for the Council's project who contributed to the work sample and describe the person's role in the development of the work sample. *Example - John Smith is the project manager proposed for the Council's project. Smith also served as the project manager for the project described above and was the primary author of the work sample.*

### B. Client Information

POC Name & Title \_\_\_\_\_

Organization Name \_\_\_\_\_ Organization Type \_\_\_\_\_

Phone Number \_\_\_\_\_ E-mail \_\_\_\_\_

### C. Performance

1. How many projects has your firm completed for this client in the previous 3 years? \_\_\_\_\_

2. Was the project completion date extended for any reason? If yes, provide an explanation in "Additional Information". ☐ Yes ☐ No

3. Was the project budget adjusted for any reason? If yes, provide an explanation in "Additional Information". ☐ Yes ☐ No

4. Did your firm have issues with client communication, community outreach, or similar? ☐ Yes ☐ No

5. Did your firm receive any complaints from the client regarding quality of work products? ☐ Yes ☐ No

**Any schedule or budget deviations or performance issues must be explained using the "Additional Information" section of this form. Failure to explain issues could lead to your firm being deemed non-responsive or a finding of non-responsibility.**

## Prior Work Experience / Past Performance

### Additional Information

Use this page to provide information that explains any schedule or budget deviations and any of the performance issues you noted on this form. If you cannot provide all of the required information, use this page to provide an explanation. You may attach as many of these sheets that you need to provide the required information.

Please make sure that you indicate the question for which you are providing additional information (i.e. Project schedule, Performance question #1, #2, etc.)

Firm Name

Project Name