

New Year Snapshot

St. Louis Region in Review

**East-West Gateway Council of Governments
Board of Directors
January 25, 2017**

**WHERE
WE
STAND**

Population

2015

1	New York	20,182,305
2	Los Angeles	13,340,068
3	Chicago	9,551,031
4	Dallas	7,102,796
5	Houston	6,656,947
6	Washington	6,097,684
7	Philadelphia	6,069,875
8	Miami	6,012,331
9	Atlanta	5,710,795
10	Boston	4,774,321
11	San Francisco	4,656,132
12	Phoenix	4,574,531
13	Riverside	4,489,159
14	Detroit	4,302,043
15	Seattle	3,733,580
Peer Average		3,534,880
16	Minneapolis	3,524,583
17	San Diego	3,299,521
18	Tampa	2,975,225
19	Denver	2,814,330
20	St. Louis	2,811,588
21	Baltimore	2,797,407
22	Charlotte	2,426,363
23	Portland	2,389,228
24	Orlando	2,387,138
25	San Antonio	2,384,075
26	Pittsburgh	2,353,045
27	Sacramento	2,274,194
28	Cincinnati	2,157,719
29	Las Vegas	2,114,801
30	Kansas City	2,087,471
31	Cleveland	2,060,810
32	Columbus	2,021,632
33	Austin	2,000,860
34	Indianapolis	1,988,817
35	San Jose	1,976,836
36	Nashville	1,830,345
37	Virginia Beach	1,724,876
38	Providence	1,613,070
39	Milwaukee	1,575,747
40	Jacksonville	1,449,481
41	Oklahoma City	1,358,452
42	Memphis	1,344,127
43	Louisville	1,278,413
44	Raleigh	1,273,568
45	Richmond	1,271,334
46	New Orleans	1,262,888
47	Hartford	1,211,324
48	Salt Lake City	1,170,266
49	Birmingham	1,145,647
50	Buffalo	1,135,230

Source: U.S. Census Bureau, Population Estimates

Population Change

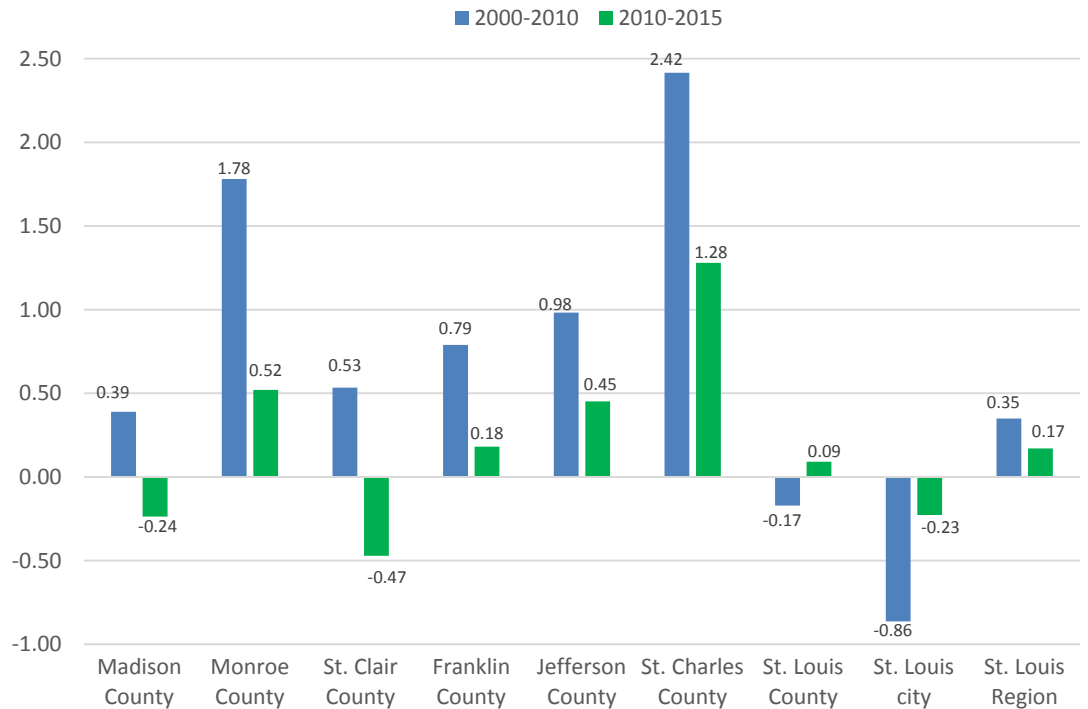
Percent Change, 2010-2015

1	Austin	15.8
2	Raleigh	12.0
3	Houston	11.9
4	Orlando	11.6
5	San Antonio	10.7
6	Denver	10.2
7	Dallas	10.1
8	Nashville	9.2
9	Charlotte	9.1
10	Phoenix	8.8
11	Las Vegas	8.3
12	Seattle	8.3
13	Oklahoma City	8.0
14	Atlanta	7.7
15	Miami	7.6
16	Washington	7.6
17	Jacksonville	7.4
18	San Jose	7.3
19	Salt Lake City	7.2
20	San Francisco	7.2
21	Portland	7.0
22	Tampa	6.7
23	San Diego	6.3
24	Columbus	6.0
25	Riverside	5.8
26	New Orleans	5.6
27	Sacramento	5.6
28	Indianapolis	5.1
29	Richmond	5.0
30	Minneapolis	5.0
31	Boston	4.6
United States		3.9
32	Los Angeles	3.9
33	Kansas City	3.7
34	Louisville	3.3
35	Baltimore	3.0
36	New York	3.0
37	Virginia Beach	2.7
38	Cincinnati	1.9
39	Philadelphia	1.6
40	Birmingham	1.5
41	Memphis	1.3
42	Milwaukee	1.2
43	Chicago	0.8
44	St. Louis	0.8
45	Providence	0.7
46	Detroit	0.3
47	Buffalo	0.0
48	Pittsburgh	-0.2
49	Hartford	-0.2
50	Cleveland	-0.7

Source: U.S. Census Bureau, Population Estimates

Population Change

Average Annual Population Change
St. Louis 8-County Region
2000-2010 and 2010-2015



Source: U.S. Census Bureau, Population Estimates

**WHERE
WE
STAND**

Employment

Change in Employment

Percent Change, October 2011-October 2016

1	Austin	22.5
2	San Jose	21.4
3	Orlando	20.8
4	Riverside	20.3
5	Denver	19.3
6	Nashville	19.2
7	San Francisco	18.2
8	Dallas	18.0
9	Raleigh	17.4
10	Salt Lake City	17.3
11	Charlotte	16.1
12	Seattle	15.9
13	Las Vegas	15.9
14	Jacksonville	15.8
15	Atlanta	15.5
16	San Antonio	15.5
17	Miami	15.0
18	Tampa	14.7
19	Portland	14.6
20	Phoenix	14.3
21	Houston	14.2
22	Sacramento	13.9
23	San Diego	13.9
24	Louisville	11.9
25	Los Angeles	11.8
26	Columbus	11.7
27	Richmond	11.6
28	Indianapolis	10.6
29	Detroit	9.8
30	New York	9.5
United States		9.3
31	Boston	9.2
32	Cincinnati	8.8
33	Minneapolis	8.8
34	Kansas City	8.3
35	Oklahoma City	8.2
36	Chicago	7.9
37	Washington, D.C.	7.6
38	Baltimore	7.5
39	St. Louis	7.3
40	Providence	7.3
41	Memphis	6.6
42	Philadelphia	6.5
43	New Orleans	6.3
44	Milwaukee	5.6
45	Cleveland	5.6
46	Birmingham	5.3
47	Hartford	4.9
48	Virginia Beach	4.1
49	Buffalo	3.1
50	Pittsburgh	1.4

Source: Bureau of Labor Statistics

Change in Employment

Percent Change, October 2015-October 2016

1	Orlando	4.2
2	Jacksonville	3.9
3	Denver	3.8
4	Seattle	3.7
5	Salt Lake City	3.4
6	Dallas	3.4
7	San Jose	3.4
8	Portland	2.8
9	Nashville	2.7
10	Tampa	2.7
11	Atlanta	2.6
12	Sacramento	2.6
13	Raleigh	2.5
14	San Francisco	2.4
15	St. Louis	2.4
16	Austin	2.3
17	Charlotte	2.3
18	Washington, D.C.	2.3
19	San Diego	2.2
20	Detroit	2.2
21	Miami	2.1
22	Cincinnati	2.0
23	Riverside	2.0
24	Phoenix	1.8
25	Los Angeles	1.8
26	Boston	1.7
27	Richmond	1.7
United States		1.6
28	Baltimore	1.6
30	Indianapolis	1.6
31	Philadelphia	1.5
32	San Antonio	1.5
33	Memphis	1.5
34	Louisville	1.4
35	Minneapolis	1.4
36	New York	1.4
37	Las Vegas	1.4
38	Columbus	1.3
39	Kansas City	1.1
40	Hartford	1.0
41	Birmingham	1.0
42	Chicago	0.9
43	Cleveland	0.9
44	Buffalo	0.7
45	Houston	0.5
46	Virginia Beach	0.5
47	New Orleans	0.2
48	Pittsburgh	0.1
49	Oklahoma City	-0.1
50	Milwaukee	-0.3

Source: Bureau of Labor Statistics

Change in Employment

Percent Change, November 2015-November 2016

1	Orlando	4.5
2	Jacksonville	3.6
3	Salt Lake City	3.5
4	Seattle	3.5
5	San Jose	3.3
6	Dallas	3.3
7	Denver	3.1
8	St. Louis	3.1
9	Sacramento	2.8
10	Tampa	2.6
11	Portland	2.6
12	Atlanta	2.6
13	Nashville	2.5
14	Riverside	2.5
15	San Francisco	2.5
16	Miami	2.4
17	San Diego	2.2
18	Indianapolis	2.1
19	Las Vegas	2.0
20	Washington, D.C.	2.0
21	Raleigh	2.0
22	Austin	2.0
23	Charlotte	1.9
24	Columbus	1.8
25	Boston	1.8
26	Detroit	1.8
27	Los Angeles	1.7
28	Baltimore	1.7
29	Louisville	1.7
United States		1.6
30	San Antonio	1.6
31	Cincinnati	1.6
32	Philadelphia	1.5
33	Minneapolis	1.4
34	Memphis	1.2
35	New York	1.2
36	Phoenix	1.1
37	Providence	1.1
38	Kansas City	0.9
39	Richmond	0.9
40	Chicago	0.8
41	Birmingham	0.8
42	Cleveland	0.7
43	Pittsburgh	0.7
44	New Orleans	0.7
45	Buffalo	0.7
46	Houston	0.5
47	Hartford	0.4
48	Virginia Beach	-0.2
49	Milwaukee	-0.2
50	Oklahoma City	-0.9

Source: Bureau of Labor Statistics

Employment, St. Louis MSA, Seasonally Adjusted



Source: Bureau of Labor Statistics

Unemployment Rate

October 2016

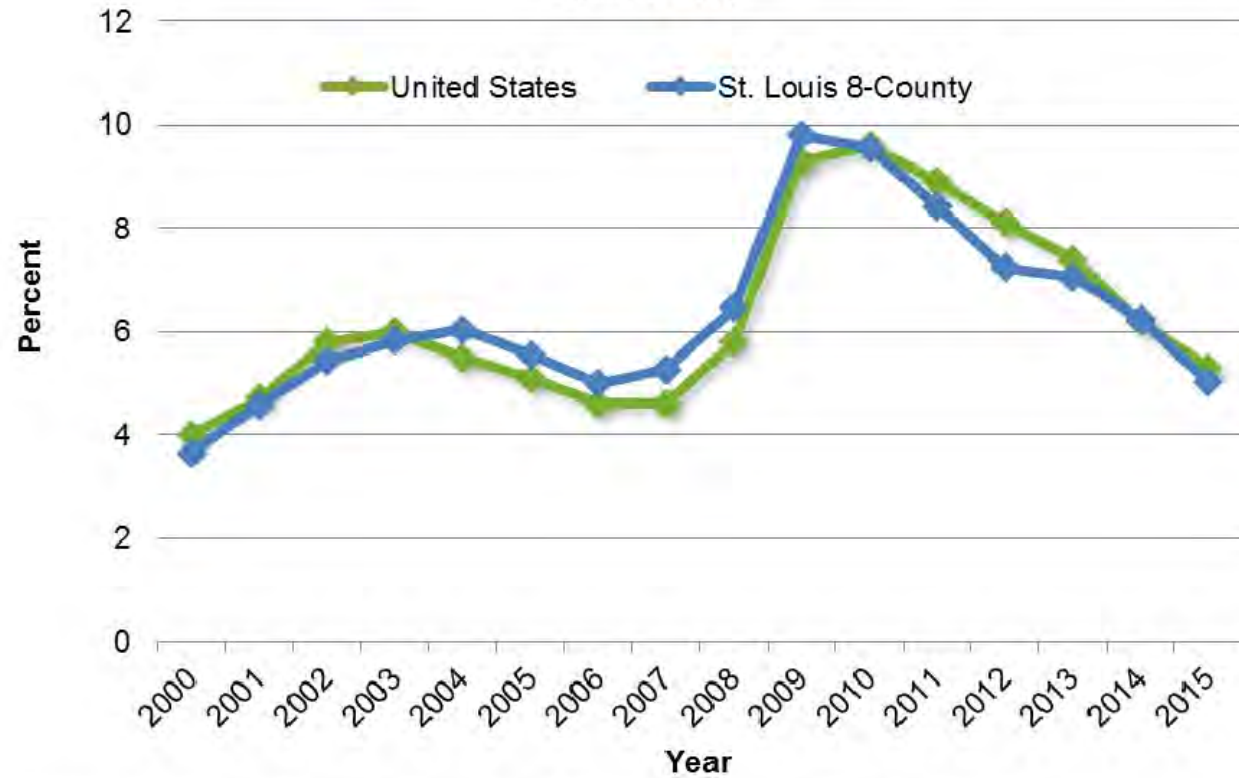
1	Riverside	6.1
2	Birmingham	5.7
3	Chicago	5.5
4	Las Vegas	5.5
5	Pittsburgh	5.5
6	Detroit	5.4
7	Memphis	5.4
8	New Orleans	5.4
9	Sacramento	5.2
10	Houston	5.1
11	Philadelphia	5.1
12	Atlanta	5.0
13	Cleveland	5.0
14	Miami	5.0
15	New York	5.0
16	Buffalo	4.9
17	Los Angeles	4.8
	United States	4.7
18	Portland	4.7
19	San Diego	4.7
20	Tampa	4.7
21	Jacksonville	4.6
22	Virginia Beach	4.6
23	Charlotte	4.5
24	Hartford	4.5
25	Orlando	4.5
26	Phoenix	4.5
27	Providence	4.4
28	Baltimore	4.3
29	Oklahoma City	4.3
30	Seattle	4.2
31	St. Louis	4.2
32	Cincinnati	4.1
33	Kansas City	4.1
34	Richmond	4.1
35	Louisville	4.0
36	Milwaukee	4.0
37	Raleigh	4.0
38	Columbus	3.9
39	San Francisco	3.9
40	Washington	3.9
41	Nashville	3.8
42	San Jose	3.8
43	San Antonio	3.7
44	Dallas	3.6
45	Indianapolis	3.6
46	Austin	3.2
47	Minneapolis	3.1
48	Denver	2.9
49	Salt Lake City	2.9
50	Boston	2.6

Source: Bureau of Labor Statistics

Unemployment

Unemployment

St. Louis Region and United States
2000 to 2015



Source: Local Area Unemployment Statistics (LAUS), Bureau of Labor Statistics

Personal Income per Capita

2015

1	San Jose	81,882
2	San Francisco	79,209
3	Honolulu	68,292
4	Washington, D.C.	64,662
5	New York	64,586
6	Seattle	61,021
7	Hartford	58,601
8	Philadelphia	57,173
9	Denver	56,975
10	Baltimore	55,275
11	Minneapolis	55,148
12	Los Angeles	54,526
13	Houston	54,346
14	Chicago	53,886
15	San Diego	53,296
16	Dallas	51,069
17	Austin	51,014
18	Pittsburgh	50,705
19	Milwaukee	50,681
20	Nashville	50,635
21	Richmond	50,480
	United States	49,827
22	Miami	49,619
23	Sacramento	49,639
24	Providence	49,423
25	St. Louis	48,977
26	Portland	48,422
27	Raleigh	48,411
28	Indianapolis	48,272
29	Kansas City	48,056
30	New Orleans	47,630
31	Cleveland	47,783
32	Cincinnati	47,254
33	Detroit	46,894
34	Columbus	46,570
35	Virginia Beach	46,400
36	Oklahoma City	46,076
37	Buffalo	46,789
38	Atlanta	45,082
39	Charlotte	44,935
40	Birmingham	44,838
41	Louisville	44,968
42	Jacksonville	44,216
43	Salt Lake City	44,067
44	San Antonio	43,855
45	Tampa	43,008
46	Memphis	42,300
47	Phoenix	40,611
48	Las Vegas	40,682
49	Orlando	38,632
50	Riverside	36,514

Source: Bureau of Economic Analysis

Change in Personal Income per Capita

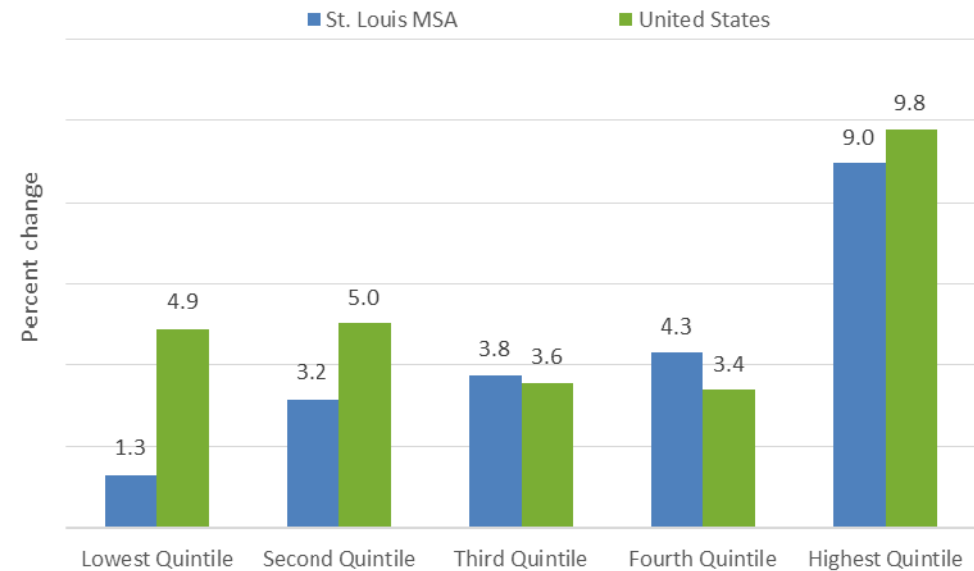
Percent change, in 2015 dollars, 2010-2015

1	San Jose	25.1
2	Denver	21.1
3	San Francisco	20.8
4	Austin	17.9
5	Seattle	17.3
6	Dallas	16.6
7	Salt Lake City	14.9
8	Detroit	14.8
9	Chicago	14.0
10	Portland	13.6
11	Houston	13.1
12	San Antonio	13.1
13	Los Angeles	13.0
14	Nashville	12.8
15	Sacramento	12.7
16	Columbus	12.6
17	Cleveland	12.4
18	San Diego	12.2
19	New York	12.1
20	Minneapolis	12.0
	United States	10.6
21	Louisville	10.3
22	Riverside	10.2
23	Oklahoma City	10.2
24	Pittsburgh	10.1
25	Philadelphia	9.8
26	Richmond	9.8
27	Indianapolis	9.6
28	Buffalo	9.5
29	Charlotte	9.3
30	Providence	9.0
31	Kansas City	8.9
32	Cincinnati	8.9
33	Milwaukee	8.8
34	Boston	8.8
35	Hartford	8.7
36	Phoenix	8.4
37	Atlanta	7.8
38	Orlando	7.7
39	St. Louis	7.2
40	Miami	7.1
41	Memphis	6.2
42	Las Vegas	6.2
43	Birmingham	6.0
44	Jacksonville	5.9
45	Virginia Beach	5.8
46	Baltimore	5.4
47	New Orleans	5.3
48	Raleigh	5.2
49	Washington, D.C.	3.4
50	Tampa	3.2

Source: Bureau of Economic Analysis

Income

Percent Change of Mean Household Income of Quintiles
St. Louis MSA and United States, 2010 to 2015



Source: U.S. Census Bureau, American Community Survey 1-Year Estimates

Crime Rate

Violent and property crimes per 100,000 population, 2015

1	Memphis	4,997
2	San Antonio	4,390
3	Seattle	4,176
4	San Francisco	4,085
5	Birmingham	4,027
6	Indianapolis	3,882
7	Miami	3,796
8	Louisville	3,681
9	Orlando	3,636
10	Las Vegas	3,633
11	New Orleans	3,565
12	Oklahoma City	3,518
13	Kansas City	3,481
14	Atlanta	3,471
15	Jacksonville	3,445
16	Milwaukee	3,439
17	Baltimore	3,250
18	Nashville	3,193
19	Columbus	3,167
20	Riverside	3,167
21	Cincinnati	3,040
22	Virginia Beach	3,036
23	Sacramento	3,025
24	St. Louis	3,019
25	Tampa	3,012
26	Austin	2,961
	United States	2,860
27	Buffalo	2,815
28	Los Angeles	2,740
29	Philadelphia	2,656
30	Minneapolis	2,653
31	Richmond	2,588
32	San Jose	2,568
33	Detroit	2,507
34	Hartford	2,428
35	Chicago	2,392
36	San Diego	2,254
37	Washington, D.C.	2,253
38	Providence	2,211
39	Pittsburgh	2,049

Source: FBI, Uniform Crime Reports

Murder Rate

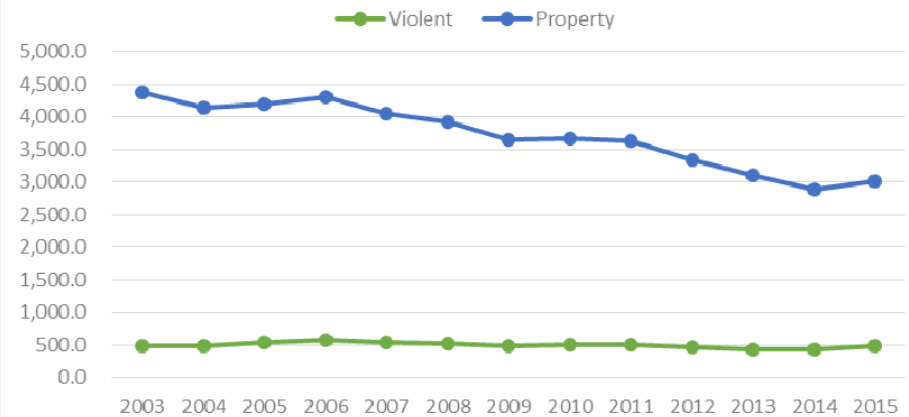
Per 100,000 population, 2015

1	New Orleans	16.3
2	Baltimore	13.1
3	Memphis	11.5
4	Birmingham	11.1
5	St. Louis	10.5
6	Milwaukee	9.8
7	Detroit	8.9
8	Kansas City	8.4
9	Indianapolis	8.2
10	Virginia Beach	8.0
11	Jacksonville	7.5
12	Louisville	7.5
13	Richmond	7.5
14	Philadelphia	7.4
15	Chicago	7.1
16	Houston	6.9
17	Las Vegas	6.9
18	Oklahoma City	6.8
19	Miami	6.6
20	Atlanta	6.2
21	Nashville	5.5
22	San Antonio	5.4
23	San Francisco	5.3
24	Washington, D.C.	5.3
25	Orlando	5.1
	United States	4.9
26	Los Angeles	4.9
27	Sacramento	4.9
28	Columbus	4.7
29	Pittsburgh	4.7
30	Cincinnati	4.6
31	Buffalo	4.4
32	Hartford	4.4
33	Riverside	4.4
34	Tampa	4.0
35	Denver	3.8
36	Seattle	3.0
37	Minneapolis	2.7
38	Salt Lake City	2.6
39	San Diego	2.5
40	San Jose	2.3
41	Austin	2.2
42	Providence	2.2

Source: FBI, Uniform Crime Reports

Crime Rate

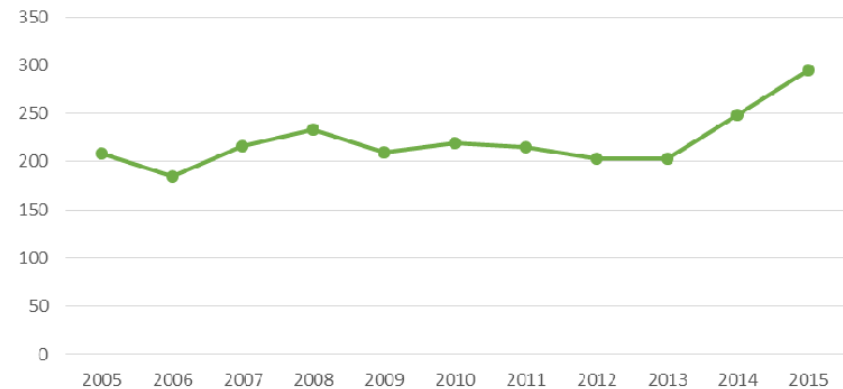
Crime Rate
St. Louis MSA, 2003 to 2015



Source: FBI, Uniform Crime Reports

Murder

St. Louis MSA, 2005-2015



Source: FBI, Uniform Crime Reports

Racial Disparity in Income

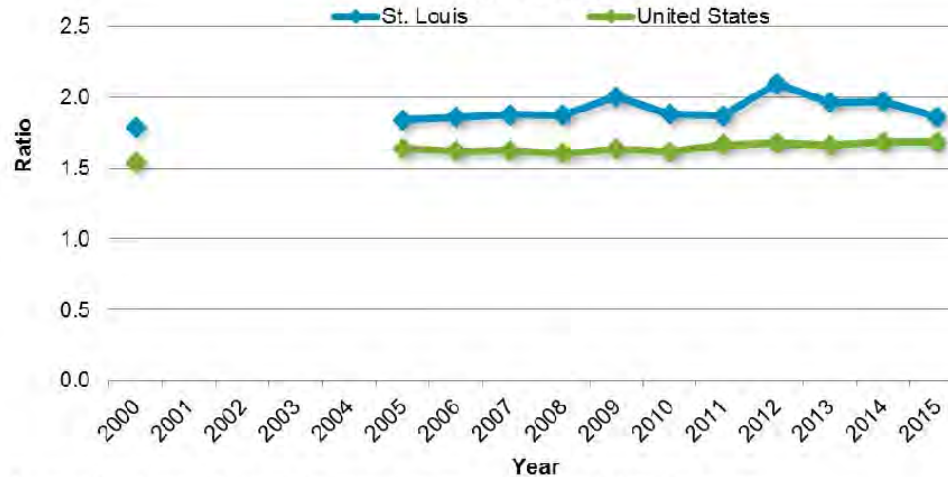
Ratio of white (non-Hispanic) to black (non-Hispanic) median household income, 2015

1	Minneapolis	2.42
2	San Francisco	2.30
3	Milwaukee	2.28
4	Chicago	2.20
5	Buffalo	2.19
6	Pittsburgh	2.18
7	Cincinnati	2.07
8	Cleveland	2.05
9	Houston	2.03
10	Portland	2.01
11	Philadelphia	2.00
12	New Orleans	1.98
13	Boston	1.98
14	Detroit	1.92
15	Memphis	1.92
16	Indianapolis	1.88
17	St. Louis	1.86
18	Denver	1.86
19	New York	1.85
20	Louisville	1.85
21	Los Angeles	1.81
22	Oklahoma City	1.80
23	Kansas City	1.80
24	Richmond	1.79
25	Dallas	1.79
26	Hartford	1.78
27	Columbus	1.78
28	Birmingham	1.75
29	Sacramento	1.74
30	Charlotte	1.74
31	Seattle	1.72
32	Nashville	1.72
33	Raleigh	1.69
34	Baltimore	1.69
35	Jacksonville	1.68
	United States	1.68
36	Virginia Beach	1.68
37	Washington, D.C.	1.65
38	Miami	1.62
39	Las Vegas	1.60
40	Austin	1.58
41	Atlanta	1.58
42	Providence	1.56
43	Phoenix	1.52
44	Orlando	1.49
45	Tampa	1.47
46	San Diego	1.45
47	San Antonio	1.40
48	Riverside	1.38

Source: U.S. Census Bureau, American Community Survey 1-Year Estimate

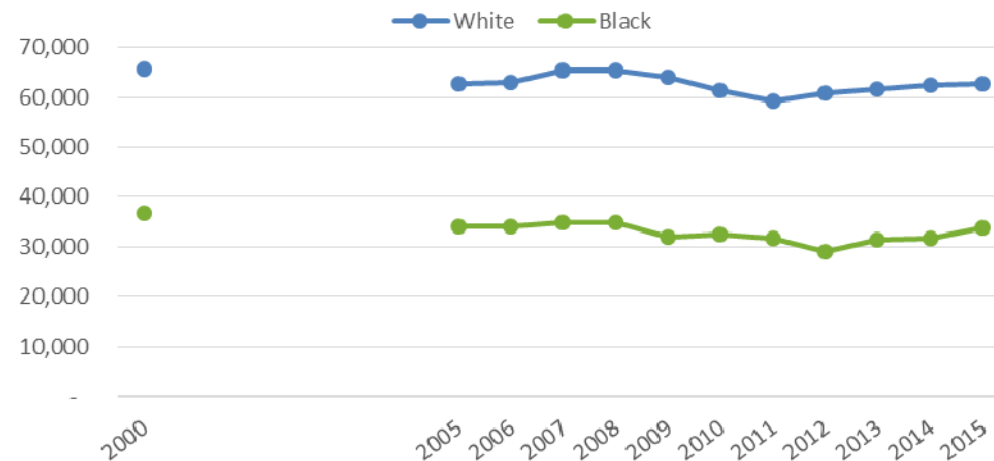
Racial Disparity

Racial Disparity in Income
Ratio of white to black median household income 2000 to 2015



Source: U.S. Census Bureau, American Community Survey 1-Year Estimates

Median Household Income (2015 dollars)
St. Louis MSA, 2000 & 2005 to 2015



Source: U.S. Census Bureau, American Community Survey 1-Year Estimates

Where We Stand, 7th Edition

The Strategic Assessment of the St. Louis Region

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